

FTWZ PRESENTATION

FEBRUARY 2023



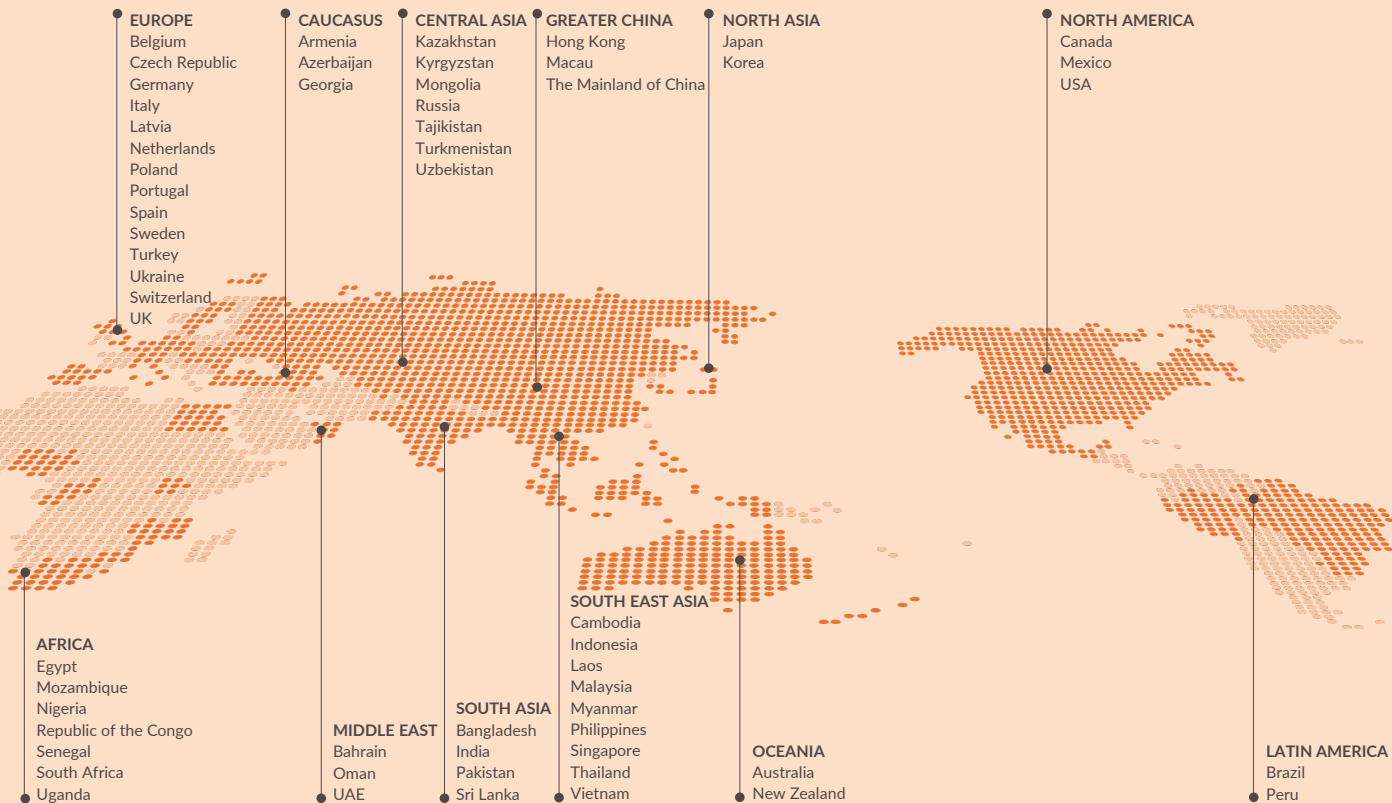
GLOBAL NETWORK

Asia-based Global 3PL

Revenue in 2021
 **10,483M_{US\$}**

 Countries & Territories
59

 Full-time Employees
43,000+



GLOBAL RANKING



Top 50 Air Freight
Forwarders 2022



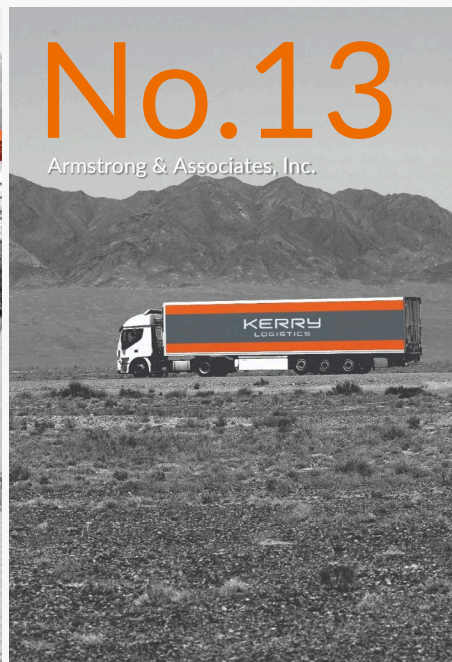
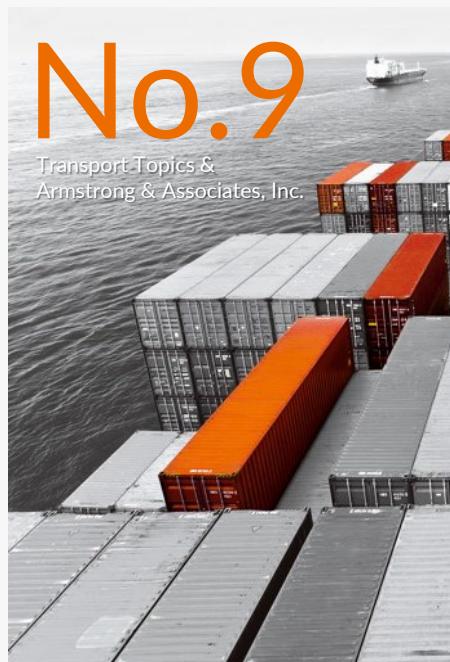
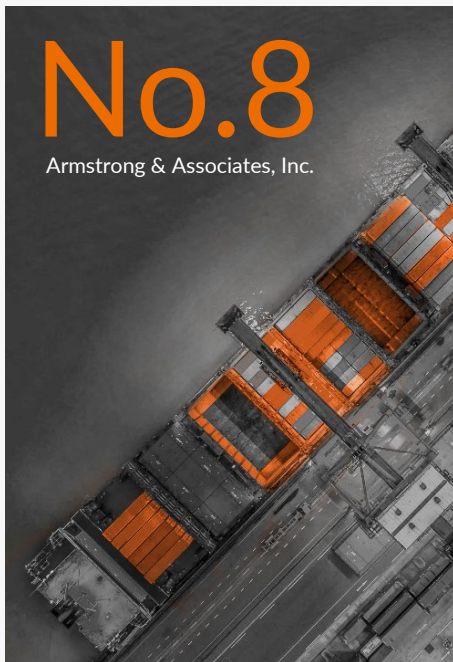
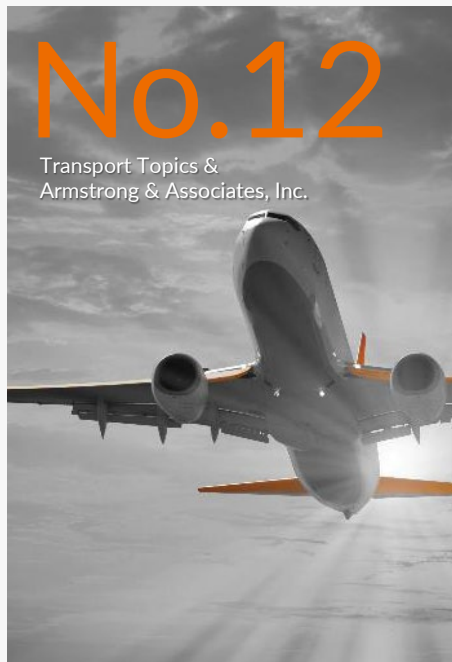
Top 25 Global Freight
Forwarders 2022



Top 50 Ocean Freight
Forwarders 2022



Top 50 Global 3PLs 2022





CHAIRMAN - Dr. S. Xavier Britto

Dr. Xavier Britto founded Indev - a synonym for Indian Development in 1984 with immediate objective of carrying on clearing and forwarding operations and the long term objective of offering comprehensive cargo handling facilities. In 2016, Indev entered into Joint Venture with Kerry Logistics Network and now is functioning in the name of Kerry Indev Logistics.

Kerry Indev is one of the leading largest Logistics service providers in India with all services under one roof such as CHA, Transport, IATA, CFS/ICD/AFS Operations, International Freight Forwarding, 3PL, Free Trade Zone Warehousing, Vessel Operations & Express Cargo.

PEERLESS SERVICE



38+ years driven by excellence - **Integrated Supply Chain Service** Provider

SERVING THE BEST



200+ customers served globally, most of them are **Fortune 500** companies

ACCREDITATIONS



ISO EMS 14001: Mumbai CFS
QMS ISO 9001: Chennai ICD & CFS / Mumbai CFS / Tuticorin CFS
ISO 9001: All domestic warehouses & FTWZ

STRONG FINANCIAL BASE



Domestic Rating
Long Term: CRISIL A /Stable
Short term: A1(CRISIL)



International Rating
Dun & Bradstreet: 5A2
(D-U-N-S Number 67-772-9001)

RECOGNITION



Amongst the very few **Authorized Economic Operator (AEO) Certified** Logistics Companies



WCO - World Customs Organization Certificate of Merit Award

FTWZ - FREE TRADE WAREHOUSING ZONE

WHAT IS FTWZ



- Special category of Special Economic Zone (SEZ) governed by the SEZ Act 2005 & SEZ Rules 2006 with a clear focus on “trading” and “warehousing”
- International trading hub for overseas and Indian companies

<< VMI - SMI >>

Locations: Chennai | Mundra

Chennai, Sriperumbudur - 150,000 sq.ft.
Chennai, Ennore - 50,000 sq.ft.
Mundra - 150,000 sq.ft.

ODC Operations
Cold Chain Operations
Buyers Consolidation
VMI - Vendor Managed Inventory

FTWZ ADVANTAGES



- Simplified import and export procedures with single-window clearances
- Multi-product, multi-vendor platform
- Transactions in freely convertible currency
- Quality inspection prior imports/exports
- Value-Added Services (VAS)- labelling, kitting, packing, re-packing, bar coding, software installation, etc.
- State-of-the-art warehouse on par with global standards
- IT visibility through WMS



FTWZ - FOOTPRINT

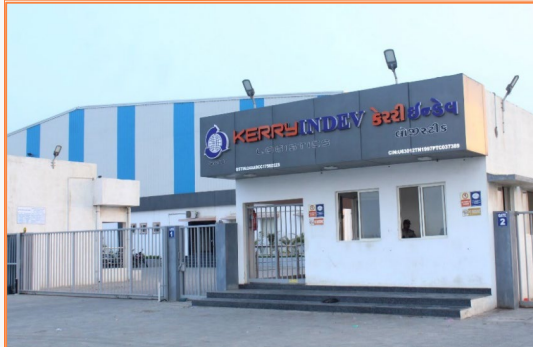
FTWZ - WEST

Location: Mundra, Gujarat

- Facility Operational from 2017
- 1,50,000 sq.ft. of covered warehouse
- Racked and Non- Racked Operations
- Open Yard Operations
- Located within 8 Kms of Mundra Port
- WMS Enabled, Quality Focused, Secured facility

Location: Mumbai, Maharashtra

- Operation Commencement Q1 2023
- 24 km from JNPT Port
- 75,000+ sq. ft. of Racking / Non-racking facility
- 8,000+ sq. ft. temperature controlled area



FTWZ - SOUTH

Location: Sriperumbudur, Chennai

- Facility Operational from 2013
- 1.50,000 sq.ft. of covered warehouse
- Racked and Non-Racked Operations
- ISO 9001 - 2015 Certified facility
- Located within 40 Kms. from Chennai Airport & Seaport
- 10,000 sq.ft. of Temperature controlled area catering to +15 to +25 °C and +2 to +8°C
- WMS Enabled, Quality Focused , Secured facility with Onsite Customs Officials

Location: Ennore, Chennai

- 50,000 sq.ft. of covered non-racked operations
- Located within 15 Kms. from Kattupalli Port Seaport
- WMS Enabled, Quality Focused, Secured facility with Onsite Customs Officials



OVERSEAS-FTWZ-DTA/SEZ/EOU/STPI

- Goods brought from overseas & held in FTWZ on account of Overseas / Indian supplier
- Labelling, repacking & other value add services within FTWZ as per SEZ Act and Rules
- Upon owners instruction, dispatches made to Customers upon Customs clearance of goods
- Vendor Managed Inventory for Indian Manufactures and JIT Supplies
- License Clearance are applicable from FTWZ

DTA-FTWZ-OVERSEAS

- Goods exported from DTA to FTWZ on account of Overseas buyer
- Consolidation of multi-vendor or multi-origin cargo, pick-pack, label, repack of goods
- Testing of goods, segregation including return of defectives back to town
- Export out of India to overseas buyer

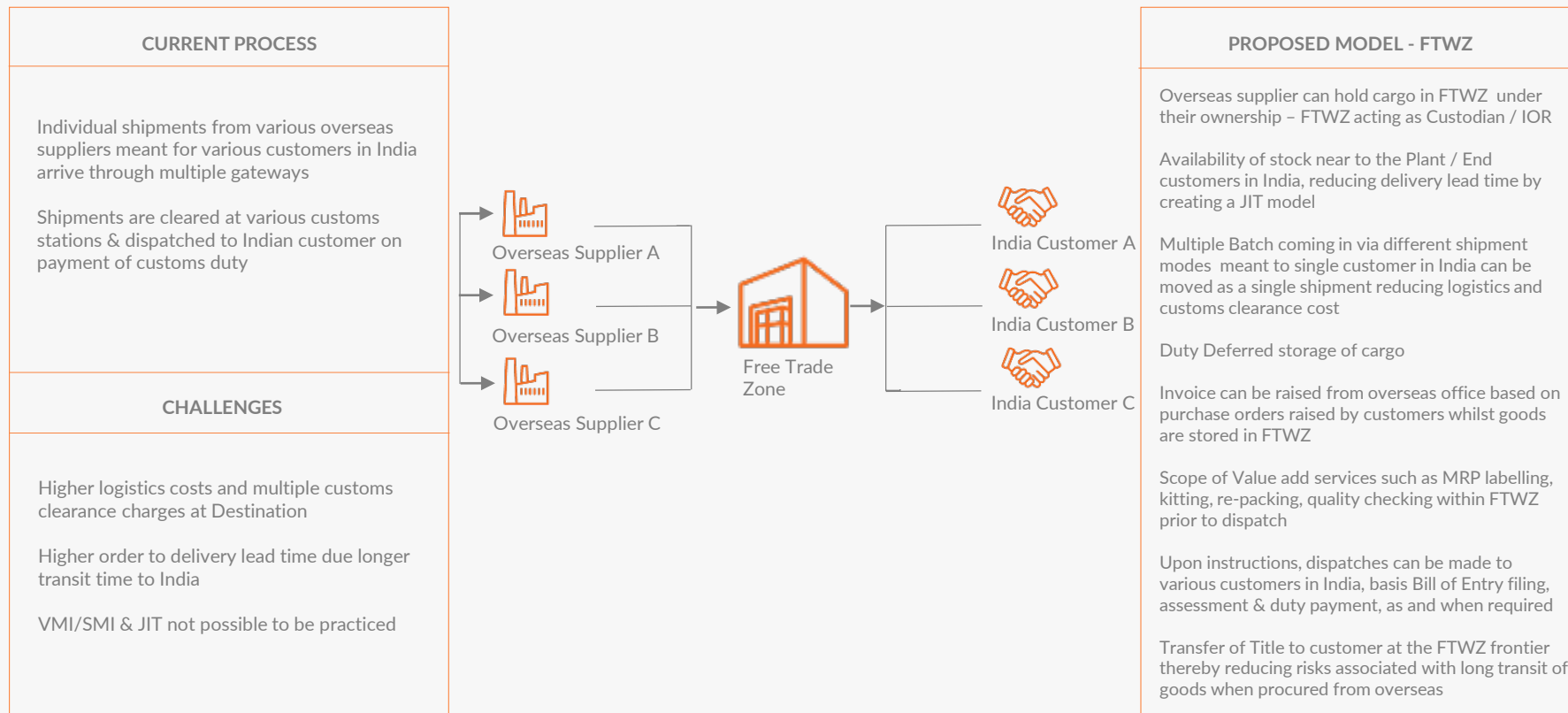
OVERSEAS-FTWZ-OVERSEAS

- Goods received within FTWZ from Overseas, on behalf of Foreign / Indian entities
- Value add services, as required/ instructed by owner of goods
- Dispatch to Overseas - Export further to any other country making India a Transshipment Hub

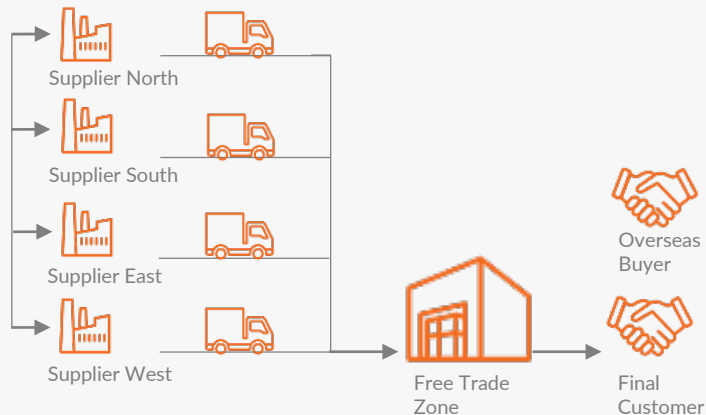
COMBINATIONS

- Receipt & consolidation of goods for Repairs & Return
- Temporary removal of goods to DTA for Display, Demo, Exhibition purpose
- Movement of goods from Bonded WH to FTWZ
- Movement of goods To & From other SEZs / EOU / STPIs
- Cross dock movements, alternate to congestion Gateways
- Import and DTA movement and further consolidated Export

VMI-VENDOR MANAGED INVENTORY



BUYER'S CONSOLIDATION - PICK & PACK



BUYER CONSOLIDATION

Overseas Buyer making FTWZ as a consolidation Centre for Pick and pack Operations
All Value add pertain to Country of Destination like Labelling / Packing – Store Wise / DC wise can happen at FTWZ

CURRENT MODEL & CHALLENGES

Individual shipment processing at each stage at origin and multiple handling of shipments including paperwork

Drawback/export incentives claimed when the goods physically leave India

No platform for multi-vendor consolidation including last mile customization & VAS – kitting, labelling, packing, looping, tagging etc.

Lack of visibility on the logistics chain and multiple shipments to be tracked and followed

PROPOSED MODEL - FTWZ

Domestic Suppliers can export the goods to Overseas Buyer in FTWZ

One-stop-shop from receipt of cargo, inbound customs filling/processing/ documentation/visibility and tracking (*Drawback to be filed at the respective Customs Jurisdiction by the Domestic Supplier with the Disclaimer Certificate Given by FTWZ)

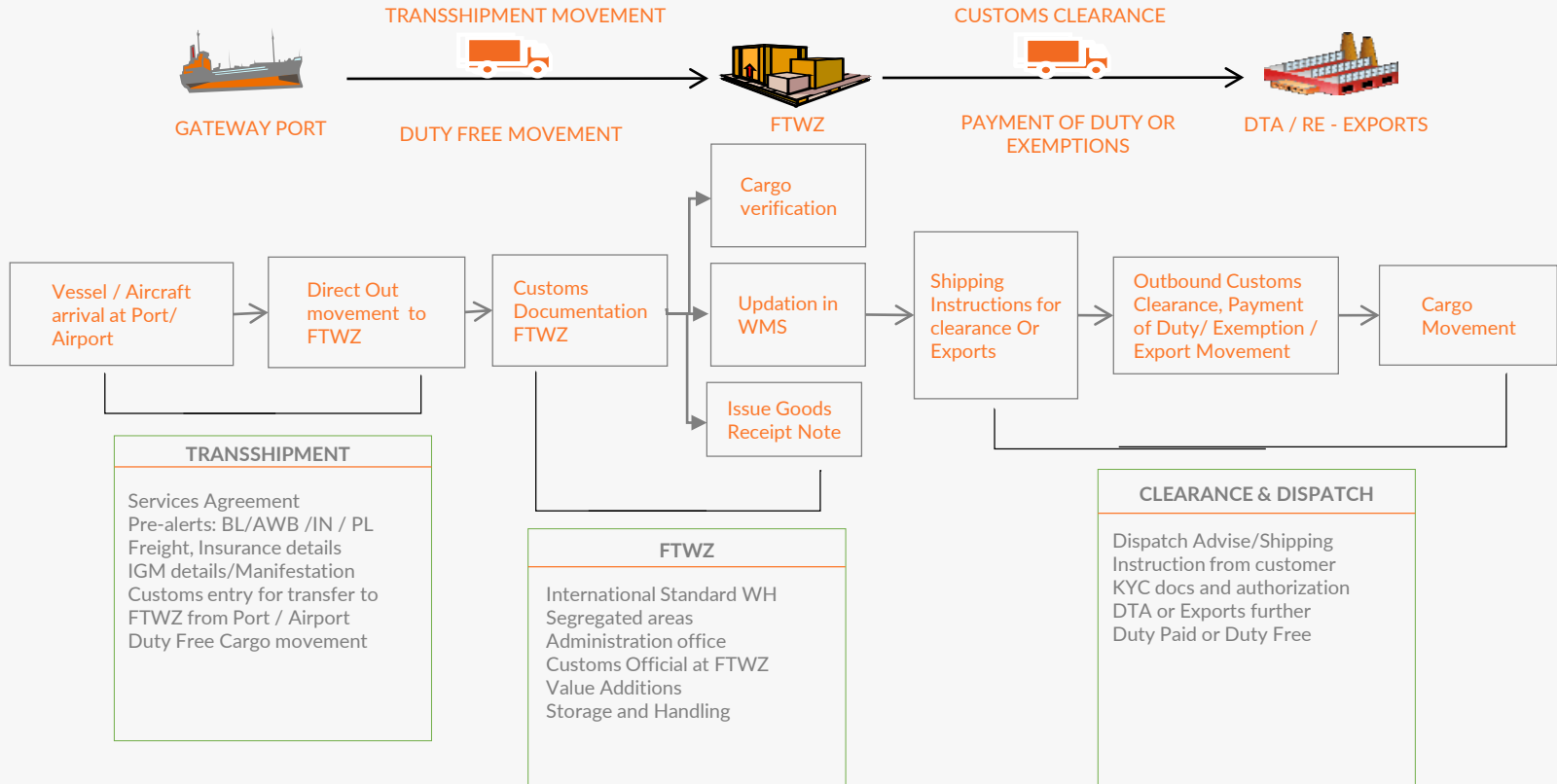
Multi-vendor consolidation at SKU/Shipment level done in FTZ including VAS – MRP, Packaging, Re-packaging, Looping and Tagging











Instructions & Documentation from Overseas Buyer to ship cargo out of India

Indian Retailers/Distributors can also import from FTWZ into India on Payment of Duty - thereby eliminating the forward and reverse logistic costs of distribution

Filing of Free Shipping Bill by FTWZ Unit acting as Exporter on Record, Placing and Stuffing Containers and Direct movement to port – better matching of cut-off and sailings, any COO or compliance documents can be adhered

TRANSACTION FLOW



 <p>PACKING</p>	 <p>RE-PACKING</p>	 <p>UNIT PACKING</p>	 <p>BAR CODE LABELLING</p>	 <p>PALLETIZATION</p>
 <p>ESD PACKING</p>	 <p>STICKERING</p>	 <p>LINE FEEDING</p>	 <p>QUALITY VALIDATION</p>	 <p>KITTING</p>

VALUE ADDED SERVICES - LABELLING



Scanning and Picking



Label Pasting - VAS



Label Pasting - VAS



Label Pasting - VAS



Label Pasting - VAS



Conveyor Stamping Operations based on Program Logic

VALUE ADDED SERVICES - KITTING



PHOTO GALLERY - FTWZ CHENNAI



Warehouse Exterior View



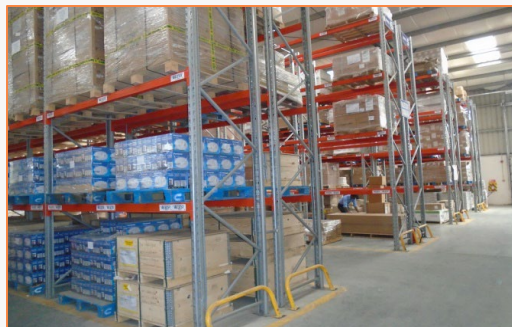
Cold Chain Operations
+2 to +8 Dec C / +15 to +25 Dec C



VAS - Value Added Services



Racked Operations



Racked Operations



Non Racked Operations - Mezzanine

PHOTO GALLERY - FTWZ MUNDRA



Warehouse Exterior View



Loading Bays - Docks with levellers



Open Yard for ODC and Container Ops



Racked Operations

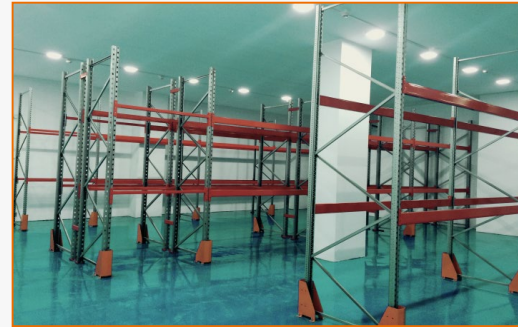
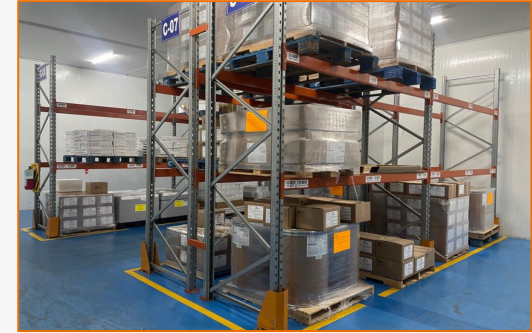


Racked Operations



Non Racked Operations

PHOTO GALLERY - COLD CHAIN



SAFETY STANDARDS



Emergency Exit



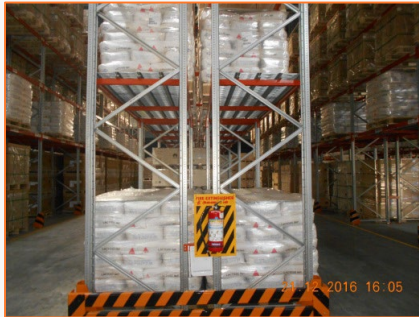
DG Set and Fire Hydrant



Backup DG



Rodent Trap



Fire Extinguishers on Racks



Client's SOP and Processes



Trained Resources



Proper MHE & Safe Handling

AWARDS & RECOGNITION

Best CHA awards from His Excellency Governor of Tamil Nadu Shri.Surjit Singh Barnala one time and again His Excellency Governor of Tamil Nadu Shri Rossiah one time.



First Transshipment Air Cargo (AFS) award by EXIM from the Chief Commissioner of Customs



Best CHA Award from Hon'ble Vice President of India



Exim Hall of Fame CHA Award for the consecutive 10th year



FTWZ - Excellence Award



AWARDS & RECOGNITION

MALA Awards 2021

Chairman Dr. S Xavier Britto received the Business Leader & Visionary of the Decade Award



M/S Saint Gobain

For the excellent effort and dedication displayed to meet the plant operation needs during COVID-19



Vels Institute (MISTAS) in 2019 conferred Dr. S Xavier Britto the Degree of Doctor of Literature (Honoris Causa) by The Vice President of India Shri. Venkaiah Naidu.



Exim India South East CEO Conclave & Awards 2021 & 2022
Best CHA for the 13th consecutive year



South Indian Business Awards 2022 For Logistics
Awarded to Dr. S Xavier Britto by SIBA Awards 2022



2021: Dr. S. Xavier Britto's 2nd Honorary Doctorate (Honoris Causa) – Doctor of Management in recognition of his exemplary contributions to the Logistics Industry and involvement in societal development



AWARDS & RECOGNITION



Customs Broker of the year
Exim India South East CEO
Conclave & Awards 2019,
2021 & 2022

Award for excellence in traffic Performance 2020-21

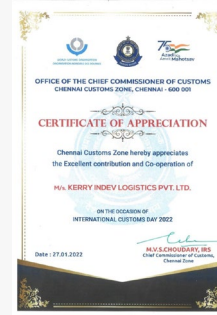
By V.O. Chidambaranar Port
Trust, Tuticorin for handling
highest number of overseas
Export Containers as Custom
House Agent



Certificate of Appreciation DICV Suppliers Meet - Daimler Truck



Certificate Of Appreciation The Chief Commissioner of Customs, Chennai Customs Zone .2022



AEO LO Certificate



Certificate of Appreciation Timely clearance of huge shipments making a difference by M/S Mitsubishi Electric Air Conditioners



Best Port User Award for the highest no. of TEUs handled for export services as CHA 2018-19 The Indian Chamber of Commerce and Industry, Tuticorin



WCO Certificate





An NGO dedicated to empower women & children. Complete support for the health & well-being of new mothers & infants.



CSR Initiatives recognized by the Govt. of India by an award received from His Excellence Former Indian President Shri. Pranab Mukherjee



**ST. BRITTO'S
ACADEMY**

St. Britto's Academy is an International Standard school started in the year 1997. The institution strives tirelessly, creating milestones, attaining the unattainable and creating history. In order to achieve their goal of being unique and progressive in the field of education, the school has a lot of innovative systems and facilities in place that have proved to be both creative and effective. Conscious efforts are made to inculcate reading habits and develop communication skills among the students.

Therefore, it has chosen a team of efficient, committed, sincere and experienced staff to achieve their dream. They strongly believe in the Philosophy that "Form people to become competent than merely teaching".



THANK YOU

VALUE CREATION

OPENNESS

INTEGRITY

COMMITMENT

EXCELLENCE